

Code **KHP**
Company name Khanh Hoa Power Joint Stock Company
Date 05/21/2020
Subject Board resolution on loans from 30 percent of equity or more

Content:

Pursuant to Point q, Clause 1, Article 9 of Circular No.155/2015 dated October 06, 2015 by the Ministry of Finance regarding the decisions on loans from 30 percent of the owner's equity or more, Khanh Hoa Power Joint Stock Company announces the Board resolution dated May 20, 2020 approving the result of the package of credit provision for equipment purchase in 2020.

No.	Content	Time/ value
1	Duration of contract	
	Credit package 1	≥ 05 years
	Credit package 2	≥ 10 years
2	Total needed capital	
	Credit package 1	45,293,896,300 dongs
	Credit package 2	15,000,000,000 dongs
3	Credit limit for loan syndication	
	Credit package 1	≥ 36,235,000,000 dongs
	Credit package 2	≥ 10,500,000,000 dongs

- Sponsor selection results:

No.	Content	Vietnam Bank for Agriculture and Rural Development (Agribank) – Khanh Hoa Branch
1	Credit limit for loan syndication	

	Credit package 1	36,235,000,000 dongs
	Credit package 2	10,500,000,000 dongs
2	Loan term	
	Credit package 1	05 years
	Credit package 2	10 years
3	Grace period	
	Credit package 1	01 year
	Credit package 2	01 year